

# McCormack Finance - Statement of Position

Prior to contacting us it would be extremely helpful for you to print out and complete this form.

Name:			
Address:			
Telephone:		Mobile:	
Occupation:		Salary/Income:	
Employer:			
Solicitor/Firm:			
Accountant/Firm:			
<b>ASSETS</b>	<b>\$</b>	<b>LIABILITIES</b>	<b>\$</b>
Home		Mortgage	
Address		Lender	
		Term	
Cash		Other Loans	
Property		Overdraft	
		Credit Cards	
Investments/Equities			
Motor Vehicles			
Other Assets			
Home Contents*			
Personal Effects*			
<b>\$</b>			
*do not include in total			

<b>TOTAL ASSETS</b>	<b>\$</b>	<b>TOTAL LIABILITIES</b>	<b>\$</b>
<b>SURPLUS</b>	<b>\$</b>		
Assets less Liabilities			

Signature: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_\_